



**KENDALL BREEZE
COMMUNITY DEVELOPMENT
DISTRICT**

**MIAMI-DADE COUNTY
REGULAR BOARD MEETING & PUBLIC
HEARING
JUNE 27, 2024
6:00 P.M.**

Special District Services, Inc.
8785 SW 165th Avenue, Suite 200
Miami, FL 33193

www.kendallbreezecdd.org

786.347.2711 Telephone
877.SDS.4922 Toll Free
561.630.4923 Facsimile

AGENDA
KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT
Kendall Breeze Clubhouse No. 1
12300 S.W. 125th Court
Miami, Florida 33186
REGULAR BOARD MEETING & PUBLIC HEARING
June 27, 2024
6:00 p.m.

- A. Call to Order
- B. Proof of Publication.....Page 1
- C. Establish Quorum
- D. Additions or Deletions to Agenda
- E. Comments from the Public for Items Not on the Agenda
- F. Approval of Minutes
 - 1. April 25, 2024 Regular Board Meeting Minutes.....Page 2
- G. Public Hearing
 - 1. Proof of Publication.....Page 7
 - 2. Receive Public Comments on Fiscal Year 2024/2025 Final Budget
 - 3. Consider Resolution No. 2024-02 – Adopting a Fiscal Year 2024/2025 Final Budget.....Page 8
- H. New Business
 - 1. Consider Resolution No. 2024-03 – Adopting a Fiscal Year 2024/2025 Meeting Schedule.....Page 15
 - 2. Consider Resolution No. 2024-04 – Electronic Signature Policy.....Page 17
 - 3. Consider Approval of Caltran Traffic Study Agreement.....Page 20
 - 4. Consider Approval of Drainage Improvements at 12151 SW 122 Path.....Page 27
 - 5. Ratify and Approve Raptor Vac Proposal Storm Drain Maintenance.....Page 28
 - 6. Ratify and Approve Raptor Vac CO#1 Storm Drain Maintenance.....Page 30
 - 7. Consider Appointment of Audit Committee & Approval of Evaluation Criteria for RFQ.....Page 32
- I. Old Business
- J. Administrative Matters
 - 1. Financial Report.....Page 36
 - 2. SDS Ethics Training Memo.....Page 41
 - 3. Reminder of the 2023 Form 1 – Statement of Financial Interests Due by July 1, 2024
 - 4. Update on Miami-Dade County Supervisor of Elections 2024 Qualified Candidate Results
- K. Additional Board Member/Staff Comments
- L. Adjourn

MIAMI-DADE

STATE OF FLORIDA
COUNTY OF MIAMI-DADE:

Before the undersigned authority personally appeared GUILLERMO GARCIA, who on oath says that he or she is the DIRECTOR OF OPERATIONS, Legal Notices of the Miami Daily Business Review f/k/a Miami Review, of Miami-Dade County, Florida; that the attached copy of advertisement, being a Legal Advertisement of Notice in the matter of

KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT -
FISCAL YEAR 2023/2024 REGULAR MEETING SCHEDULE

in the XXXX Court,
was published in a newspaper by print in the issues of Miami
Daily Business Review f/k/a Miami Review on

10/13/2023

Affiant further says that the newspaper complies with all
legal requirements for publication in chapter 50, Florida
Statutes.

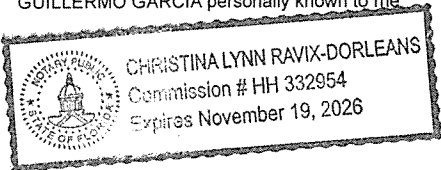
Guillermo Garcia

Sworn to and subscribed before me this
13 day of OCTOBER, A.D. 2023

C. Ramiro-Dorleans

(SEAL)

GUILLERMO GARCIA personally known to me



KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2023/2024 REGULAR MEETING SCHEDULE

NOTICE IS HEREBY GIVEN that the Board of Supervisors of the Kendall Breeze Community Development District will hold Regular Meetings in the Conference Room of the Kendall Breeze Community Clubhouse No. 1 located at 12300 SW 125th Court, Miami, Florida 33186 at 6:00 p.m. on the following dates:

October 26, 2023
January 25, 2024
April 25, 2024
June 27, 2024
September 26, 2024

The purpose of the meetings is to conduct any business coming before the Board. Meetings are open to the public and will be conducted in accordance with the provisions of Florida law. Copies of the Agenda for any of the meetings may be obtained from the District's website or by contacting the District Manager at 786-347-2711 Ext. 2011 and/or toll free at 1-877-737-4922 at least five (5) days prior to the date of the particular meeting.

From time to time one or two Supervisors may participate by telephone; therefore a speaker telephone will be present at the meeting location so that the Supervisors may be fully informed of the discussions taking place. Said meeting(s) may be continued as found necessary to a time and place certain as specified on the record.

If any person decides to appeal any decision made with respect to any matter considered at these meetings, such person will need a record of the proceedings and such person may need to insure that a verbatim record of the proceedings is made at his or her own expense and which record includes the testimony and evidence on which the appeal is based.

In accordance with the provisions of the Americans with Disabilities Act, any person requiring special accommodations or an interpreter to participate at any of these meetings should contact the District Manager at 786-347-2711 Ext. 2011 and/or toll free at 1-877-737-4922 at least seven (7) days prior to the date of the particular meeting.

Meetings may be cancelled from time to time without advertised notice.

KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT

www.kendallbreezecdd.org
10/13

23-68/0000688547M

**KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT
REGULAR BOARD MEETING
APRIL 25, 2024**

A. CALL TO ORDER

Mrs. Perez called the April 25, 2024, Regular Board Meeting of the Kendall Breeze Community Development District (the “District”) to order at 6:00 p.m. at the Kendall Breeze Clubhouse No. 1, located at 12300 SW 125th Court, Miami, Florida 33186.

B. PROOF OF PUBLICATION

Proof of publication was presented that notice of the Regular Board Meeting had been published in the *Miami Daily Business Review* on October 13, 2023, as part of the District’s Fiscal Year 2023/2024 Regular Meeting Schedule, as legally required.

C. ESTABLISH A QUORUM

It was determined that the attendance of Chairperson Teresa Van Tassel, Vice Chairperson Octavio Perez and Supervisors Miguel “Michael” Suarez Tauben and Miguel Sanfiel constituted a quorum and it was in order to proceed with the meeting.

Staff in attendance were: District Manager Gloria Perez of Special District Services, Inc.; and General Counsel Ginger Wald of Billing, Cochran, Lyles, Mauro & Ramsey, PA.

Also present was Javier Parada, the HOA Property Manager; and a member of the public.

D. ADDITIONS OR DELETIONS TO THE AGENDA.

There were no additions or deletions to the agenda.

E. COMMENTS FROM THE PUBLIC FOR ITEMS NOT ON THE AGENDA

There were no comments from the public for items not on the agenda.

F. APPROVAL OF MINUTES

1. October 26, 2023, Regular Board Meeting

The minutes of the October 26, 2023, Regular Board Meeting were presented, and the Board was asked if they had any comments or corrections.

There being no corrections, a MOTION was made by Supervisor Perez, seconded by Supervisor Sanfiel and unanimously passed approving the minutes of the October 26, 2023, Regular Board Meeting, as presented.

G. NEW BUSINESS

1. Consider Resolution No. 2024-01 – Adopting a Fiscal Year 2024/2025 Proposed Budget

Mrs. Perez presented Resolution No. 2024-01, entitled:

RESOLUTION NO. 2024-01

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT APPROVING A PROPOSED BUDGET FOR FISCAL YEAR 2024/2025; AND PROVIDING AN EFFECTIVE DATE.

Mrs. Perez advised the Board that the presented budget was based on estimated and projected project costs and the Board can reduce and/or increase amounts as needed. The presented Debt Service Assessment is the same as last year. The Administrative Budget is higher than last year. Legal Advertising and Insurance have increased. The total Maintenance budget is higher than last year. All other repairs and regular maintenance to the District infrastructure is the responsibility of the HOA pursuant to the Maintenance Agreement.

Estimated available funds for 9-30-24 are projected to be in the range of \$100,000, which is in addition to the Roadway Reserve Funds (the District created a sinking fund that allows for the collection of funds towards the Pavement replacement anticipated for 2027), which is currently approximately \$469,000 and the Stormwater Management Reserve Funds total approximately \$114,300. Both of these Reserve Funds will increase on 10-1-24.

No carryover has been applied (\$0 was set up last year). Because the assessments presented for 2024/2025 are currently lower than the 2023/2024 assessment, no letters to the residents will be required.

A **MOTION** was made by Supervisor Perez, seconded by Supervisor Van Tassel and unanimously passed adopting Resolution No. 2024-01, as presented, approving a Proposed Budget for FY 2024-2025 and Setting the Public Hearing for finalization for June 27, 2024, at 6:00 p.m. at the Kendall Breeze Clubhouse No. 1 located at 12300 S.W. 125th Court, Miami, Florida 33186; and further authorizing letters to the homeowners and advertisements as required.

2. Consider Storm Drainage Cleaning Proposals

Presented in the meeting book was the following Table and corresponding drainage cleaning proposals:

Kendall Breeze CDD Storm Drainage Cleaning 2024		
Americlean	Caraballo Express	Raptor Vac Systems
Cleaning of 84 structures (catch basins) and 100' pipe line (between structures # 78 & 79) *Details and specific locations provided.		
\$9,000.00	\$30,800.00	\$8,850.00

A **MOTION** was made by Supervisor Perez, seconded by Supervisor Van Tassel and passed unanimously approving the Raptor Vac Systems proposal in the not to exceed amount of \$11,350 for the cleaning of 84 stormwater management system structures (Catch Basins); 100' of Pipeline between Structures #78 and #79 for the cost of \$8,850; plus \$2,500 in additional funds to clean and CCTV, as needed, the structures and pipelines near 12151 SW 122 Path, which was added due to ponding; and further directing District Counsel to prepare an agreement and authorizing District management to execute same on behalf of the District.

The stormwater management system structures located near 12151 SW 122 Path have been scheduled for review by the District Engineer.

3. Update Regarding Requested Miami-Dade County “No Thru Traffic” Signage

Mrs. Perez advised that Miami-Dade County will neither conduct a traffic study nor consider the installation of “No Thru Traffic” signage on the County right-of-way.

Pursuant to my conversation with Eric Usengimana, Traffic Engineer, Traffic Engineering Division, Department of Transportation and Public Works (DTPW) in Miami-Dade County, we have scheduled a site meeting with Juan Calderon of Caltran Engineering to discuss the possibility of the District conducting the traffic study as it is to benefit the District and for Mr. Caltran to see what needs to be studied in order to provide the District with an appropriate proposal to conduct said study.

Ms. Wald addressed the Board’s questions and provided information regarding the District and the County with regard to the roads, noting the Board’s concerns for the public’s safety and welfare concerns.

Ms. Perez was directed to visit all entrances with Mr. Usengimana and Mr. Calderon and was asked to note that since the overpass off SW 128th Street was opened, the issue has gotten worse with regard to the amount of traffic passing through.

4. Update on Miami-Dade County Police Services

Mrs. Perez noted that between April 1st and 30th, off-duty police services for traffic enforcement for Kendall Breeze CDD roads were provided for a total of 30 hours.

When Mr. Galvis visited the District last week to pick up the Police Reports/Tickets (of which Mrs. Perez brought examples) and the logs, it was determined that the police officers were not filling out the log; they were, instead, just leaving their tickets with the number of hours worked. Please note that this has been requested multiple times in the past.

Mr. Galvis contacted the Officer in charge of scheduling at MDPD and she will insist with the Officers to complete the log as requested by the District and she suggested some modifications to the log language. She noted that it was up to the discretion of the Police Officer to determine if a traffic stop results in a citation or in a different action.

As suggested, modifications were made to the log and the new log was shared with Officer Perea as well as with the HOA Property Manager and Regions Security Owner to keep everyone on site in the loop as to the importance of the log and so they may ask the Police Officers to fill it out while leaving their

tickets. At the end of this month when the services have been completed, we will determine if the log is being used as requested.

Mr. Suarez Tauben noted the exceptional work done by Officer Tellez and asked that she be brought back if possible.

H. OLD BUSINESS

There were no Old Business items to come before the Board.

I. ADMINISTRATIVE MATTERS

1. Financial Update

Mrs. Perez presented the financial statement in the meeting book for Board review. She also noted that available funds as of March 31, 2024, were \$433,374.08.

A **MOTION** was made by Supervisor Perez, seconded by Supervisor Suarez Tauben and passed unanimously ratifying and approving the financials, as presented.

2. District Counsel’s Memorandum Regarding Require Ethics Training and Financial Disclosure

Ms. Wald provided an overview of the presented memorandum, going over the required ethics training and specifying that the required four (4) hours must be completed prior to December 31, 2024.

She also provided an update on the financial disclosure changes, noting that Form 1 must be completed prior to July 1, 2024, and would now only be accepted via the Florida Commission on Ethics website. The website link was provided in the meeting materials and forwarded by District management via email. She also added this was each individual Board Member’s self-reporting responsibility.

3. 2023 – Form 1 – Statement of Financial Interests

Mrs. Perez advised the Board that this year’s filing requirement for the 2023 Form 1 must be submitted prior to July 1, 2024, using the Electronic Filing System of the Florida Commission on Ethics, which can be accessed via a link at Login - Electronic Financial Disclosure Management System floridaethics.gov., as previously noted by District Counsel and emphasized that they will no longer accept the Form 1 through your local Supervisor of Elections’ office.

4. Announce 2024 General Election and Candidate Qualifying Period

Mrs. Perez advised, pursuant to the Miami-Dade County Supervisor of Elections’ website, the 2024 General Election and Candidate Qualifying Period runs from Noon, Monday, June 10, 2024, through Noon, Friday, June 14, 2024.

She also noted that the Seats up for election with term expiring this year were:

CHR	Seat 1 Teresa Van Tassel	Expires 2024
AS	Seat 2 Lourdes Ors	Expires 2024
AS	Seat 5 Miguel Sanfiel	Expires 2024

J. ADDITIONAL BOARD MEMBER/STAFF COMMENTS

Mrs. Perez mentioned that she had the opportunity to speak with Mr. Parada prior to the meeting's commencement and advised the Board that the HOA Board would be considering the necessary road repairs during an upcoming meeting either in May or June 2024.

K. ADJOURNMENT

There being no further business to come before the Board, a **MOTION** was made by Supervisor Van Tassel, seconded by Supervisor Perez adjourning the Regular Board Meeting at 6:43 p.m. The **MOTION** carried unanimously.

ATTESTED BY:

Secretary/Assistant Secretary

Chairman/Vice-Chair



The Beaufort Gazette
The Belleville News-Democrat
Bellingham Herald
Centre Daily Times
Sun Herald
Idaho Statesman
Bradenton Herald
The Charlotte Observer
The State
Ledger-Enquirer

Durham | The Herald-Sun
Fort Worth Star-Telegram
The Fresno Bee
The Island Packet
The Kansas City Star
Lexington Herald-Leader
The Telegraph - Macon
Merced Sun-Star
Miami Herald
El Nuevo Herald

The Modesto Bee
The Sun News - Myrtle Beach
Raleigh News & Observer
Rock Hill | The Herald
The Sacramento Bee
San Luis Obispo Tribune
Tacoma | The News Tribune
Tri-City Herald
The Wichita Eagle
The Olympian

AFFIDAVIT OF PUBLICATION

Account #	Order Number	Identification	Order PO	Amount	Cols	Depth
142043	559597	Print Legal Ad-IPL01764610 - IPL0176461		\$1,255.35	2	43 L

Attention: Laura J. Archer
Special District Services, Inc.
2501A Burns Road
Palm Beach Gardens, Florida 33410

larcher@sdsinc.org

**Notice of Public Hearing
and Regular Board Meeting of the
Kendall Breeze Community Development District**

The Board of Supervisors of the Kendall Breeze Community Development District (the "District") will hold a Public Hearing and Regular Board Meeting on June 27, 2024, at 6:00 p.m., or as soon thereafter as the meeting can be heard, at the Kendall Breeze Community Clubhouse No. 1 located at 12300 SW 125th Court, Miami, Florida 33186.

The purpose of the Public Hearing is to receive public comment on the Fiscal Year 2024/2025 Proposed Final Budget of the District. The purpose of the Regular Board Meeting is for the Board to consider any/all business which may come before it. A copy of the Budget and/or the Agenda may be obtained from the District's website (www.kendallbreezecdd.org) or from the offices of the District Manager, 2501A Burns Road, Palm Beach Gardens, Florida 33410, during normal business hours. The meetings are open to the public and will be conducted in accordance with the provisions of Florida law for community development districts. Meetings may be continued as found necessary to a time and place specified on the record.

There may be occasions when one or two Supervisors will participate by telephone; therefore, a speaker telephone will be present at the meeting location so that Supervisors may be fully informed of the discussions taking place.

In accordance with the provisions of the Americans with Disabilities Act, any person requiring special accommodations or an interpreter to participate at these meetings should contact the District Manager at (561) 630-4922, and/or toll free at 1-877-737-4922, at least seven (7) days prior to the date of the meetings.

If any person decides to appeal any decision made with respect to any matter considered at this Public Hearing and Regular Board Meeting, such person will need a record of the proceedings and such person may need to ensure that a verbatim record of the proceedings is made at their own expense and which record includes the testimony and evidence on which the appeal is based.

Meetings may be cancelled from time to time without advertised notice.

Kendall Breeze Community Development District

www.kendallbreezecdd.org
IPL0176461
Jun 7, 14 2024

**PUBLISHED DAILY
MIAMI-DADE-FLORIDA**

**STATE OF FLORIDA
COUNTY OF MIAMI-DADE**

Before the undersigned authority personally appeared: Mary Castro, who on oath says that he/she is CUSTODIAN OF RECORDS of The Miami Herald, a daily newspaper published at Miami in Miami-Dade County, Florida; that the attached copy of the advertisement that was published was published in said newspaper in the issue (s) of:

Publication: Miami Herald

2 insertion(s) published on:

06/07/24, 06/14/24

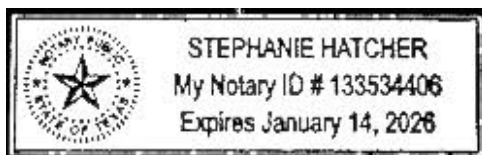
Affiant further says that the said Miami Herald is a newspaper published at Miami, in the said Miami-Dade County, Florida and that the said newspaper has heretofore been continuously published in said Dade County, Florida each day and has been entered a second class mail matter at the post office in Miami, in said Miami-Dade County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement; and affiant further says that he/she has neither paid or promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper(s). The McClatchy Company complies with all legal requirements for publication in chapter 50, Florida Statutes.

Mary Castro

Sworn to and subscribed before me this 14th day of June in the year of 2024

Stephanie Hatcher

Notary Public in and for the state of Texas, residing in Dallas County



Extra charge for lost or duplicate affidavits.
Legal document please do not destroy!

RESOLUTION NO. 2024-02

A RESOLUTION OF THE KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT ADOPTING A FISCAL YEAR 2024/2025 BUDGET.

WHEREAS, the Kendall Breeze Community Development District (“District”) has prepared a Proposed Budget and Final Special Assessment Roll for Fiscal Year 2024/2025 and has held a duly advertised Public Hearing to receive public comments on the Proposed Budget and Final Special Assessment Roll; and,

WHEREAS, following the Public Hearing and the adoption of the Proposed Budget and Final Assessment Roll, the District is now authorized to levy non ad-valorem assessments upon the properties within the District.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT THAT:

Section 1. The Final Budget and Final Special Assessment Roll for Fiscal Year 2024/2025 attached hereto as Exhibit “A” is approved and adopted, and the assessments set forth therein shall be levied.

Section 2. The Secretary of the District is authorized to execute any and all necessary transmittals, certifications or other acknowledgements or writings, as necessary, to comply with the intent of this Resolution.

PASSED, ADOPTED and EFFECTIVE this 27th day of June, 2024

ATTEST:

**KENDALL BREEZE
COMMUNITY DEVELOPMENT DISTRICT**

By: _____
Secretary/Assistant Secretary

By: _____
Chairperson/Vice Chairperson

Kendall Breeze Community Development District

**Final Budget For
Fiscal Year 2024/2025
October 1, 2024 - September 30, 2025**

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- II DETAILED FINAL BUDGET**
- III DETAILED FINAL DEBT SERVICE FUND BUDGET**
- IV ASSESSMENT COMPARISON**

FINAL BUDGET
KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT
FISCAL YEAR 2024/2025
OCTOBER 1, 2024 - SEPTEMBER 30, 2025

	FISCAL YEAR 2024/2025 BUDGET
REVENUES	
Administrative Assessments	89,538
Maintenance Assessments	262,766
Debt Assessments	431,824
Other Revenues	0
Interest Income	960
TOTAL REVENUES	\$ 785,088
EXPENDITURES	
MAINTENANCE EXPENDITURES	
Maintenance/Contingency	15,000
Roadway Improvements/Reserve	155,000
Drainage-Stormwater Management/Reserve	56,000
Traffic Enforcement - Off-Duty Police	10,000
Engineering/Inspections	11,000
TOTAL MAINTENANCE EXPENDITURES	\$ 247,000
ADMINISTRATIVE EXPENDITURES	
Supervisor Fees	6,000
Payroll Taxes (Employer)	480
Management	34,656
Secretarial	6,000
Legal	13,000
Assessment Roll	6,000
Audit Fees	3,900
Insurance	8,290
Legal Advertisements	2,000
Miscellaneous	950
Postage	975
Office Supplies	700
Dues & Subscriptions	175
Website Management	2,000
TOTAL ADMINISTRATIVE EXPENDITURES	\$ 85,126
TOTAL EXPENDITURES	\$ 332,126
REVENUES LESS EXPENDITURES	\$ 452,962
Bond Payments	(405,915)
BALANCE	\$ 47,047
County Appraiser & Tax Collector Fee	(15,682)
Discounts For Early Payments	(31,365)
EXCESS/ (SHORTFALL)	\$ -
Carryover From Prior Year	0
NET EXCESS/ (SHORTFALL)	\$ -

DETAILED FINAL BUDGET
KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT
FISCAL YEAR 2024/2025
OCTOBER 1, 2024 - SEPTEMBER 30, 2025

	FISCAL YEAR 2022/2023 ACTUAL	FISCAL YEAR 2023/2024 BUDGET	FISCAL YEAR 2024/2025 BUDGET	COMMENTS
REVENUES				
Administrative Assessments	38,188	88,514	89,538	Expenditures Less Interest & 50% Of Carryover/.94
Maintenance Assessments	110,921	263,830	262,766	Expenditures Less 50% Of Carryover/.94
Debt Assessments	431,826	431,824	431,824	Bond Payments/.94
Other Revenues	31	0	0	
Interest Income	17,005	600	960	Interest Estimated At \$80 Per Month
TOTAL REVENUES	\$ 597,971	\$ 784,768	\$ 785,088	
EXPENDITURES				
MAINTENANCE EXPENDITURES				
Maintenance/Contingency	0	15,000	15,000	Maintenance/Contingency
Roadway Improvements/Reserve	0	155,000	155,000	Resurfacing Anticipated For 2027
Drainage-Stormwater Management/Reserve	15,635	56,000	56,000	Maintenance/Repairs/Reserve
Traffic Enforcement - Off-Duty Police	4,867	10,000	10,000	No Change From 2023/2024 Budget
Engineering/Inspections	3,151	12,000	11,000	\$1,000 Decrease From 2023/2024 Budget
TOTAL MAINTENANCE EXPENDITURES	\$ 23,653	\$ 248,000	\$ 247,000	
ADMINISTRATIVE EXPENDITURES				
Supervisor Fees	2,515	6,000	6,000	No Change From 2023/2024 Budget
Payroll Taxes (Employer)	199	480	480	Projected At 8% Of Supervisor Fees
Management	32,676	33,648	34,656	CPI Adjustment (Capped At 3%)
Secretarial	4,200	6,000	6,000	No Change From 2023/2024 Budget
Legal	7,501	14,000	13,000	23/24 Expenditure Through Feb 24 Was \$2,975
Assessment Roll	6,000	6,000	6,000	No Change From 2023/2024 Budget
Audit Fees	3,700	3,800	3,900	\$100 Increase From 2023/2024 Budget
Insurance	7,004	8,000	8,290	Fiscal Year 23/24 Expenditure Was \$7,529
Legal Advertisements	272	1,000	2,000	Costs Will Increase Due To Closing Of The Miami Business Review
Miscellaneous	389	1,000	950	\$50 Decrease From 2023/2024 Budget
Postage	826	1,000	975	\$25 Decrease From 2023/2024 Budget
Office Supplies	510	700	700	No Change From 2023/2024 Budget
Dues & Subscriptions	175	175	175	No Change From 2023/2024 Budget
Website Management	2,000	2,000	2,000	No Change From 2023/2024 Budget
TOTAL ADMINISTRATIVE EXPENDITURES	\$ 67,967	\$ 83,803	\$ 85,126	
TOTAL EXPENDITURES	\$ 91,620	\$ 331,803	\$ 332,126	
REVENUES LESS EXPENDITURES	\$ 506,351	\$ 452,965	\$ 452,962	
Bond Payments	(411,622)	(405,915)	(405,915)	2025 Principal & Interest Payments
BALANCE	\$ 94,729	\$ 47,050	\$ 47,047	
County Appraiser & Tax Collector Fee	(5,589)	(15,683)	(15,682)	Two Percent Of Total Assessment Roll
Discounts For Early Payments	(21,550)	(31,367)	(31,365)	Four Percent Of Total Assessment Roll
EXCESS/ (SHORTFALL)	\$ 67,590	\$ -	\$ -	
Carryover From Prior Year	0	0	0	Carryover From Prior Year
NET EXCESS/ (SHORTFALL)	\$ 67,590	\$ -	\$ -	

DETAILED FINAL DEBT SERVICE BUDGET
KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT
FISCAL YEAR 2024/2025
OCTOBER 1, 2024 - SEPTEMBER 30, 2025

	FISCAL YEAR 2022/2023	FISCAL YEAR 2023/2024	FISCAL YEAR 2024/2025	
REVENUES	ACTUAL	BUDGET	BUDGET	COMMENTS
Interest Income	0	1,000	1,000	Projected Interest For 2024/2025
NAV Tax Collection	411,622	405,915	405,915	2025 P & I Payments Less Earned Interest
Total Revenues	\$ 411,622	\$ 406,915	\$ 406,915	
EXPENDITURES				
Principal Payments	239,970	261,657	273,828	Principal Payment Due In 2025
Interest Payments	161,591	145,258	133,087	Interest Payments Due In 2025
Total Expenditures	\$ 401,561	\$ 406,915	\$ 406,915	
Excess/Shortfall	\$ 10,061	\$ -	\$ -	

Series 2007 Refunding Bonds Information

Original Par Amount =	\$6,161,095	Annual Principal Payments Due =	November 1st
Interest Rate =	4.50%	Annual Interest Payments Due =	May 1st & November 1st
Issue Date =	March 2007		
Maturity Date =	November 2033		
Par Amount As Of 1/1/24 =	\$3,219,161		

Kendall Breeze Community Development District Assessment Comparison

Lot Size		Fiscal Year 2021/2022	Fiscal Year 2022/2023	Fiscal Year 2023/2024	Fiscal Year 2024/2025
		<u>Assessment*</u>	<u>Assessment*</u>	<u>Assessment*</u>	<u>Projected Assessment*</u>
22	Administrative	\$ 40.20	\$ 47.89	\$ 113.92	\$ 115.24
	Maintenance	\$ 150.47	\$ 142.76	\$ 339.55	\$ 338.19
	<u>Debt</u>	\$ 486.88	\$ 486.88	\$ 486.88	\$ 486.88
	Sub-Total For Lot Size 22	\$ 677.55	\$ 677.53	\$ 940.35	\$ 940.31
30	Administrative	\$ 40.20	\$ 47.89	\$ 113.92	\$ 115.24
	Maintenance	\$ 150.47	\$ 142.76	\$ 339.55	\$ 338.19
	<u>Debt</u>	\$ 550.81	\$ 550.81	\$ 550.81	\$ 550.81
	Sub-Total For Lot Size 30	\$ 741.48	\$ 741.46	\$ 1,004.28	\$ 1,004.24
35	Administrative	\$ 40.20	\$ 47.89	\$ 113.92	\$ 115.24
	Maintenance	\$ 150.47	\$ 142.76	\$ 339.55	\$ 338.19
	<u>Debt</u>	\$ 590.77	\$ 590.77	\$ 590.77	\$ 590.77
	Sub-Total For Lot Size 35	\$ 781.44	\$ 781.42	\$ 1,044.24	\$ 1,044.20
60	Administrative	\$ 40.20	\$ 47.89	\$ 113.92	\$ 115.24
	Maintenance	\$ 150.47	\$ 142.76	\$ 339.55	\$ 338.19
	<u>Debt</u>	\$ 790.55	\$ 790.55	\$ 790.55	\$ 790.55
	Sub-Total For Lot Size 60	\$ 981.22	\$ 981.20	\$ 1,244.02	\$ 1,243.98

* Assessments Include the Following :

4% Discount for Early Payments
1% County Tax Collector Fee
1% County Property Appraiser Fee

Community Information:

Twenty Two Foot Lots	478
Thirty Foot Lots	73
Thirty Five Foot Lots	99
<u>Sixty Five Foot Homes</u>	<u>127</u>
Total Units	777

RESOLUTION NO. 2024-03

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT, ESTABLISHING A REGULAR MEETING SCHEDULE FOR FISCAL YEAR 2024/2025 AND SETTING THE TIME AND LOCATION OF SAID DISTRICT MEETINGS; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, it is necessary for the Kendall Breeze Community Development District ("District") to establish a regular meeting schedule for fiscal year 2024/2025; and

WHEREAS, the Board of Supervisors of the District has set a regular meeting schedule, location and time for District meetings for fiscal year 2024/2025 which is attached hereto and made a part hereof as Exhibit "A".

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT, MIAMI-DADE COUNTY, FLORIDA, AS FOLLOWS:

Section 1. The above recitals are hereby adopted.

Section 2. The regular meeting schedule, time and location for meetings for fiscal year 2024/2025 which is attached hereto as Exhibit "A" is hereby adopted and authorized to be published.

PASSED, ADOPTED and EFFECTIVE this 27th day of June, 2024.

ATTEST:

**KENDALL BREEZE
COMMUNITY DEVELOPMENT DISTRICT**

By: _____
Secretary/Assistant Secretary

By: _____
Chairperson/Vice Chairperson

**KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT
FISCAL YEAR 2024/2025 REGULAR MEETING SCHEDULE**

NOTICE IS HEREBY GIVEN that the Board of Supervisors of the Kendall Breeze Community Development District will hold Regular Meetings in the Conference Room of the Kendall Breeze Community Clubhouse No. 1 located at 12300 SW 125th Court, Miami, Florida 33186 at 6:00 p.m. on the following dates:

**October 24, 2024
January 23, 2025
March 27, 2025
May 29, 2025*
August 28, 2025**

** Change from typical week date to accommodate the required 60 days for the Final Budget Public Hearing*

The purpose of the meetings is to conduct any business coming before the Board. Meetings are open to the public and will be conducted in accordance with the provisions of Florida law. Copies of the Agenda for any of the meetings may be obtained from the District's website or by contacting the District Manager at 786-347-2711 Ext. 2011 and/or toll free at 1-877-737-4922 at least five (5) days prior to the date of the particular meeting.

From time to time one or two Supervisors may participate by telephone; therefore a speaker telephone will be present at the meeting location so that the Supervisors may be fully informed of the discussions taking place. Said meeting(s) may be continued as found necessary to a time and place certain as specified on the record.

If any person decides to appeal any decision made with respect to any matter considered at these meetings, such person will need a record of the proceedings and such person may need to insure that a verbatim record of the proceedings is made at his or her own expense and which record includes the testimony and evidence on which the appeal is based.

In accordance with the provisions of the Americans with Disabilities Act, any person requiring special accommodations or an interpreter to participate at any of these meetings should contact the District Manager at 786-347-2711 Ext. 2011 and/or toll free at 1-877-737-4922 at least seven (7) days prior to the date of the particular meeting.

Meetings may be cancelled from time to time without advertised notice.

KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT

www.kendallbreezecdd.org

PUBLISH: MIAMI HERALD 00/00/24

RESOLUTION 2024-04

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT ESTABLISHING AN ELECTRONIC SIGNATURE POLICY, PROVIDING DISTRICT MANAGER WITH AUTHORITY AND RESPONSIBILITY FOR APPROVAL OF ELECTRONIC SIGNATURES AND IMPLEMENTATION OF CONTROL PROCESSES AND PROCEDURES TO ENSURE COMPLIANCE, INTEGRITY, AND SECURITY, IN ACCORDANCE WITH CHAPTER 688, FLORIDA STATUTES; AND PROVIDING FOR SEVERABILITY AND EFFECTIVE DATE.

WHEREAS, the Kendall Breeze Community Development District (the “District”), is a local unit of special-purpose government organized and existing in accordance with the Uniform Community Development District Act of 1980, Chapter 190, Florida Statutes, as amended (the “Act”); and

WHEREAS, the Board of Supervisors of the District regularly directs the District Manager of the District to execute and accept certain documents on behalf of the District and it is customary for certain documents to be transmitted via electronic means endorsed with electronic signatures; and

WHEREAS, consistent with Chapter 688, Florida Statutes, the District is responsible for adopting and implementing control processes and procedures to ensure adequate integrity, security, confidentiality, and auditability of business transactions conducted using electronic commerce; and

WHEREAS, the District Board of Supervisors finds that it is in the best interest of the District to enact a policy pertaining to the use and receipt of electronic signatures.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT, AS FOLLOWS:

Section 1. The foregoing recitals are hereby incorporated as findings of fact of the District Board of Supervisors.

Section 2. The Board of Supervisors of the Kendall Breeze Community Development District hereby establishes and adopts the “Electronic Signature Policy,” as follows:

ELECTRONIC SIGNATURE POLICY

PURPOSE: The purpose of this policy is to establish and identify the criteria and requirements for the use and validation of electronic signatures on documents on behalf of and for District business in accordance with Chapter 688, Florida Statutes, “Electronic Signature Act”.

DEFINITIONS:

Electronic means technology having electrical, digital, magnetic, wireless, optical, electromagnetic or similar capabilities.

Electronic record means a record created, generated, sent, communicated, received, or stored by electronic means.

Electronic signature means any letters, characters, or symbols, manifested by electronic or similar means, or logically associated with a record and that is executed or adopted with the intent to sign the record.

Electronic transaction means a transaction that is conducted or performed, in whole or in part, by electronic means or electronic records.

Record means information that is inscribed on a tangible medium or that is stored in an electronic or other medium and that is retrievable in perceivable form.

POLICY: This policy applies to any Electronic transaction that is a replacement for or complement to handwritten signatures on any record of or for the District, including, but not limited to, contracts, agreements, official minutes, bids, proposals and resolutions. Any Electronic record or Electronic signature may not be denied legal effect or enforceability solely because the record or signature is in electronic form. This policy does not limit the District’s right or option to require original signatures or Records in a non-electronic format as the District deems necessary or as required by applicable policies, laws or regulations.

PROCEDURE: When a document containing an Electronic signature is signed, transmitted and received the following requirements must be met:

1. The Electronic signature must establish sender/user authenticity. The electronic signing of a document by an individual must be accompanied by documentation that shows that the signer is the individual signing the document and the individual that has the authority to bind the entity entering into an agreement or contract with the District.

2. If a document has been modified or changed, the prior Electronic signature is invalid and said document requires another Electronic signature or shall be signed by hand. This is to prevent any issue that a document has been changed after it is signed.

3. The District Manager, or his or her designee, has the authority and responsibility for approval of any Electronic signature method utilized and shall be responsible for the implementation of control processes and procedures to ensure adequate integrity, security, confidentiality, and auditability of District business transactions conducted using electronic methods.

4. The Electronic signature shall include the entire name of the individual and shall be located on or near the signature block on the document being electronically signed.

5. The date of the Electronic signature must be captured, stored, and available for retrieval for the required retention period of the document executed.

6. The Electronic record must be transmitted to all parties in a format acceptable to the District Manager, or his or her designee.

Section 3. The District Manager is hereby directed to take all actions necessary and consistent with the intent of this Resolution.

Section 4. All resolutions or parts of resolutions in conflict herewith are repealed to the extent of such conflict.

Section 5. If any clause, section or other part or application of this Resolution is held by a court of competent jurisdiction to be unconstitutional, illegal or invalid, in part or as applied, it shall not affect the validity of the remaining portions or applications of this Resolution.

Section 6. The Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED THIS 27th DAY OF JUNE, 2024.

**KENDALL BREEZE COMMUNITY
DEVELOPMENT DISTRICT**

Secretary / Assistant Secretary

Chairman/Vice Chairman

May 7th, 2024

Gloria Perez
District Manager
Special District Services, Inc.
gperez@sdsinc.org



Ms. Perez

CALTRAN Engineering Group, Inc. (CALTRAN) is pleased to submit the following proposal to provide Traffic Calming Alternatives for the community of Kendall Breeze, which is located Miami Dade County, Florida.

Contract

THIS AGREEMENT (this "Agreement") is made and entered into on this ____ day of _____, 2024, by and between **CALTRAN Engineering Group, Inc.**, ("Consultant") whose mailing address is 790 NW 107 Avenue, Suite 200, Miami, FL 33172 and _____ ("Client") whose mailing address is

_____ for purposes of providing traffic engineering services for project referenced.

Article I. Term

The Scope of Work shall commence no later than 5 days after mutual execution of this Agreement (the "Commencement Date") and delivery to CALTRAN through a Notice to Proceed (NTP). The Work shall be completed within 6-9 calendar weeks after the Commencement Date.

Article II. Scope of Work

The following Specific items shall be included in the Scope of Work for the traffic study, in case additional items are requested as part of the approval process a revised proposal and fee will be re-negotiated:

1. **Assessment of the impact area and review of existing conditions.**
2. **Perform Turning Movement Counts (TMC's) at 5 intersections that serve as entry points to the community.**
3. **Perform 24-hour weekday volume count at 4-5 stations within the residential community.**
4. **Evaluate traffic dynamic and develop a matrix with traffic calming alternatives (i.e. roundabouts, diverters, etc.)**
5. **Evaluate recommendations of traffic calming measure(s)**
6. **Evaluate potential installation of regulatory traffic signs along SW 120 Street to prevent external traffic from cutting through the residential community.**
7. **Prepare conceptual master plan to reduce/limit cut-through traffic.**
8. **Up to three meetings as necessary to include the Client and Miami-Dade County.**
9. **Present complete final documentation (2 hard-copy reports and digital files).**

Article III. Fee Proposal

- 3.01 Based on the above tasks, CALTRAN can complete this study for a lump sum cost of **\$12,000.00. This fee is contingent to the approval of the proposed scope by the stakeholders.**
- 3.02 Subject at all times to the other requirements and limitations set forth in this Agreement, Client agrees to make Progress Payments to Consultant.
- (a) **50% of the Contract Price is due within five (5) days of mutual execution of this Agreement and Notice to Proceed, which shall be held as a retainer and shall be applied against the final invoice.**
- 3.03 These figures are limited to the proposed scope and site plan provided at the time of notice to proceed; anything that is going to require an additional 10% of time allocated by CALTRAN to changes requested by the client will be considered additional services entitling CALTRAN to request compensation according to the approved mentioned in section 3.10. These fees also do not include any substantial direct expenses (i.e. printing of more than two copies), participation in meetings or negotiations not related to the scope, as well as, potential comments generated by stakeholders which may take place after 6 months of CALTRAN final submittal.
- 3.04 Disclaimer: This scope is limited to perform a traffic study. This scope does not the intent to preclude or prevent incidents or crashes or the need of implementation of additional improvements such pavement restoration and/or adding traffic control devices. CALTRAN will not be responsible of lack of compliance with Federal, State, County or City of existing/proposed conditions or features outside of CALTRAN scope.
- 3.05 At such time as consultant shall desire to obtain any Progress Payment, Consultant shall deliver to Client a request for disbursement (each being hereinafter referred to as a "Request") which shall be paid to Consultant in accordance with this Agreement; provided that Consultant provides to Client partial releases of lien and waivers for the Scope of Work completed by Consultant as of the date of the Request.
- 3.06 Consultant's signature and submittal of a Request shall comprise Consultant's certification that the Scope of Work for which payment is requested has been completed in accordance with this Agreement and has been fully paid for or will be fully paid for with the proceeds of the requested advance.
- 3.07 Subject at all times to the other requirements and limitations hereof, Client shall make payment to Consultant not later than fifteen (15) days after Client receives a properly completed Request for Progress Payment from Consultant. Payments outstanding beyond such 15-day period shall incur an interest of 15% per annum or the highest rate allowed by law, whichever is greater, until such time as the outstanding amount is paid in full, in addition to any fees or expenses (including but not limited to reasonable attorneys' fees and court costs) incurred by Consultant in attempting to collect the overdue payment.
- 3.08 Prior to disbursement of the final Progress Payment, Consultant shall deliver final releases of lien from Consultant and all materialmen, contractors, subcontractors, laborers or any other person, firm or corporation for goods delivered or for services performed by them regardless of whether such persons filed a notice to Client.
- 3.09 **Exclusions:** Contract Price does not include supplementary evaluations such as additional traffic data collection and intersection microscopic analysis, topographic, structural analyses for not at-graded structures, landscaping, and/or geotechnical inspections. The following items are also to be excluded from the scope of this agreement: Payment of permit or application fees, site and construction safety, construction administration, services or preparing to serve as expert witness in connection with any proceeding, legal or otherwise regarding this project.

- 3.10 In the event Client wishes to have Consultant assist in other supplemental/additional tasks or participate in hearings or meetings beyond those expected under the Scope of Work, this can be addressed with an addendum to this Agreement based on Consultant's hourly rates as follows: \$231.00 per hour for project manager, \$231.00 per hour for senior Staff Engineer, \$145.00 per hour for Traffic Engineer, \$125.00 per hour for CAD Operator/Sr Technician and \$80.00 per hour for technician/clerical.

Article IV. Changes in Services

- 4.01 All time limits stated in this Agreement are of the essence. Notwithstanding the foregoing, in the event that (i) Client changes instructions which require revisions to the Project (including but not limited to a change in Client's budget or size of the Scope of Work and/or the Project); (ii) there is a change or revision in any applicable code, law, regulation or official interpretation which necessitates changes to the Project; or (iii) Client's failure to perform as required hereunder, the parties shall agree to an appropriate adjustment in Consultant's schedule and if necessary, the compensation due to Consultant hereunder.
- 4.02 *Client agrees that Consultant is not responsible for damages arising directly or indirectly from any delays for causes beyond Consultant's control. For purposes of this Agreement, such causes include, but are not limited to, strikes or other labor disputes; severe weather disruptions or other natural disasters; fires; riots; war or other emergencies or acts of God; failure of any governmental agency to act in a timely manner; failure of performance by Client or Client's consultants; or discovery of any hazardous substances or differing site conditions. In addition, if the delays resulting from such causes increase the cost or time required by the Consultant to perform its services in an orderly and efficient manner, the Consultant shall be entitled to an equitable adjustment in schedule and/or compensation. Nothing herein shall serve to include the current COVID-19 Pandemic as justification for any delay of the Work, and Consultant shall abide by any and all local, state, and federal guidelines with regard to such Pandemic; however, unless local, state or federal rules, laws, restrictions are implemented as a result of COVID-19 that interfere with Consultant's ability to perform its work justification for delay will be granted.*
- 4.03 If Consultant is delayed at any time in the progress of the Scope of Work by changes ordered in the Scope of Work, by labor disputes, fire, unusual delay in transportation, unavoidable casualties, causes beyond the Consultant's control, or by any cause which Client may determine justifies the delay, then the Completion shall be extended by written change order for such reasonable time as parties may mutually determine. All requests for extensions of time other than those associated with changes in the Scope of Work must be submitted in writing to Client within five (5) business days of the event giving rise to the delay. Failure to so request an extension will constitute a waiver of any right for an extension of time.
- 4.04 Any changes in the Scope of Work or any adjustment in the Contract Price or time periods in this Agreement shall only be made upon written change order executed by Client and Consultant. If Consultant proceeds with such changes to the Scope of Work without obtaining a written change order, it shall be assumed that Consultant has performed such Scope of Work at no additional charge. The requirement for written change orders under this Article cannot be waived and it is a condition precedent to Consultant being entitled to any payment for the additional Scope of Work performed.

Article V. Ownership of Documents

- 5.01 Drawings, specifications and other documents, including those in electronic form, prepared by the Consultant and the Consultant's consultants are Instruments of Service ("Instruments of Service") for use solely with respect to this Project. The Consultant and the Consultant's consultants shall be deemed the authors of their respective Instruments of Service and shall retain all common law, statutory and other reserved rights, including copyrights. Upon Client paying the Contract Price, Client shall become the owner of the Instruments of Service and Consultant shall provide Client with copies of the Instruments of Service. However, Consultant shall retain the copyrights to the Instruments of Service.

- 5.02 Upon execution of this Agreement, the Client shall have the right to reproduce the Consultant's Instrument of Service solely for the purpose of constructing, using and maintaining the Project, provided that the Client shall comply with all obligations set forth in this Agreement, including prompt payment of all sums when due, under this Agreement.
- 5.03 Any unauthorized use of the Instruments of Service shall be at the Client's sole risk and without liability to the Consultant and the Consultant's consultants.
- 5.04 Consultant shall retain copies of drawings for its own portfolio and marketing brochures.

Article VI. Termination or Suspension

- 6.01 If Client fails to make payment for services or otherwise materially defaults under the terms of this Agreement, Consultant, at its option, may declare this Agreement in default and may either terminate the Agreement or suspend the work. If Consultant elects to terminate this Agreement, Consultant shall provide Client with written notice of termination as stipulated herein.
- 6.02 Termination for Cause: Either party may terminate this Agreement upon seven (7) days written notice. The party initiating the termination notice must provide the other with a reasonable opportunity to cure, but in no event more than ten (10) calendar days from receipt of written notice.
- 6.03 Termination of Consulting Services Not-for-Cause: Client may terminate Consultant without cause upon seven (7) day written notice of termination. In the event of termination without cause, Consultant shall be compensated for all services actually rendered through the date of receipt of written termination notice in accordance with the terms of this Agreement.
- 6.04 Termination of Professional Services with the Client Not-for-Cause: Consultant may terminate professional Services with the Client, without cause, upon no less than forty-five (45) calendar day written notice.

Article VII. Miscellaneous Provisions

7.01 Insurance

- (a) **Insurance Required.** Consultant shall, at its sole expense, maintain at all times during the performance of the Scope of Work under this Agreement and during the term of this Agreement, and for such additional time as may be required by the Agreement, insurance coverages with limits not less than those set forth below with insurers licensed to do business in the State in which the Property is located, currently rated at least "A" Financial Strength Rating and "X" in Financial Size Category by A.M. Best, and under forms of policies consistent with the following provisions: (i) Worker's Compensation coverage in compliance with statutory requirements; and Employer's Liability insurance covering all employees of Consultant, with limits of liability of \$1,000,000 Bodily Injury by Accident, Each Accident; \$1,000,000 Bodily Injury by Disease, Policy Limit; \$1,000,000 Bodily Injury by Disease, Each Employee; (ii) Commercial General Liability on ISO CG 00 01 or equivalent form acceptable to Owner written on an occurrence basis with limits of liability of at least \$1,000,000 per occurrence and \$2,000,000 general aggregate per policy year, (iii) Professional Liability/Errors and Omissions Insurance of at least \$1,000,000 per claim and \$2,000,000 in the aggregate, applicable to professional acts, errors and omissions arising out of the Services to be performed under the terms of the Contract; (iv) Automobile Liability insurance with a minimum combined single limit of \$1,000,000 per occurrence covering the liability of Consultant arising out of the use of all owned, non-owned, hired, rented or leased vehicles which bear, or are required to bear, license plates according to the laws of the jurisdiction in which they are to be operated; and (v) Umbrella or Excess Liability insurance following the form of Employer's Liability, General Liability, and Automobile Liability, with minimum limits of \$1,000,000. Consultant shall require all subconsultants to carry the insurance required herein unless otherwise authorized in writing by Client, or the Consultant may, at its option, provide coverage for any or all subconsultants, and, if so, the evidence of insurance submitted shall so stipulate. The client shall be named as an additional insured on subconsultant's insurance policies, with the exception of any professional liability insurance.

- 7.02 **Betterment:** If due to the Client's negligence, a required item or component of the project is omitted from the Consultant's construction documents, the Consultant shall not be responsible for paying the cost required to add such item or component to the extent that such item or component would have been required and included in the construction documents. In no event will the Consultant be responsible for any cost or expense that provides betterment or upgrades or enhances the value of the Project.
- 7.03 **Indemnification:** Each party shall indemnify, defend and hold the other harmless the other party, its officers, directors, employees, Association owners and agents from and against all claims, damages, liability and costs, including without limitation reasonable attorneys' fees and costs and defense costs, arising out of or in connection with the performance or non- performance of this Agreement, excepting only those damages, liabilities or costs attributable to the gross negligence or willful misconduct of the other party.
- 7.04 Each party shall indemnify, defend and hold the other harmless the other party, its officers, directors, employees, Association owners and agents from and against all claims, damages, liability and costs, including without limitation reasonable attorneys' fees and costs and defense costs, arising out of or in connection with the performance or non- performance of this Agreement, excepting only those damages, liabilities or costs attributable to the gross negligence or willful misconduct of the other party.
- 7.05 This Agreement and the exhibits and schedules attached hereto and incorporated herein represents the entire and integrated Agreement between Client and Consultant and supersedes all prior negotiations or agreements, either written or oral. This Agreement may be amended only if agreed to by both parties, in writing and executed by both parties.
- 7.06 This Agreement is deemed effective only upon execution by both parties. If full execution is not accomplished within forty-five (45) days from the date indicated on page one of this Agreement, the offer set forth by tendering a signed copy of this Agreement shall be null and void.
- 7.07 **Written notice:** Written notice shall be deemed to have been duly served if delivered in person to Consultant or Client or shall be deemed to have been duly given on the date said notice was mailed by United States Certified Mail, Return Receipt Requested, postage prepaid, and addressed at the addressed first listed above.
- 7.08 Any term or provision of this Agreement found to be invalid under any applicable Statute or rule of law shall be deemed omitted, and the remainder of this Agreement shall remain in full force and effect.
- 7.09 **Amendments:** This Agreement may be amended by the parties only by a written agreement signed by both parties.
- 7.10 **Attorneys' Fees:** If any action at law or in equity is brought to enforce or interpret the provisions of this Agreement, the prevailing party will be entitled to court costs and reasonable attorneys' fees in addition to any other relief to which that party may be entitled.
- 7.11 **Third-Party Beneficiaries:** There are no Third-Party Beneficiaries to this Agreement and nothing contained in this Agreement gives any person(s) or entity(ies) any rights against Consultant or Client, whether as a third-party beneficiary or otherwise.

- 7.12 **Florida Statute 558.0035:** Subject to the provisions of Section 558.0035, Florida Statutes, PURSUANT TO, BUT SUBJECT TO THE CONDITIONS AND LIMITATIONS OF, SECTION 558.0035, FLORIDA STATUTES, AN INDIVIDUAL EMPLOYEE OR AGENT OF THE CONSULTANT MAY NOT BE HELD INDIVIDUALLY LIABLE FOR NEGLIGENCE OCCURRING WITHIN THE COURSE AND SCOPE OF THIS AGREEMENT
- 7.13 **No Personal Liability:** None of Consultant's partners, directors, officers or employees will have any personal liability under or in connection with this Agreement, and Client shall not name them in or seek to join them in any action related to the Services or this Agreement.
- 7.15 **Governing Law.** This Agreement is being delivered and is intended to be performed in the State of Florida and shall be construed and enforced in accordance with the substantive laws of such State. Upon the occurrence of any dispute directly or indirectly arising under or in connection with this Agreement, which dispute is not amicably resolved by all parties thereto, all parties to this Agreement, by their execution of this Agreement, designate the applicable state or federal court situate in Miami-Dade County, Florida as the sole tribunal to which such dispute shall be taken and all parties hereto hereby agree to submit to and be bound by the personal jurisdiction of such court.
- 7.16 **CONSEQUENTIAL DAMAGES WAIVER:** IN NO EVENT SHALL EITHER PARTY, THEIR PARENTS, AFFILIATES AND SUBSIDIARIES OR THEIR RESPECTIVE DIRECTORS OFFICERS OR EMPLOYEES BE LIABLE TO THE OTHER FOR ANY INDIRECT, INCIDENTAL, SPECIAL, LIQUIDATED, CONSEQUENTIAL OR PUNITIVE DAMAGES WHATSOEVER (INCLUDING, WITHOUT LIMITATION, LOST PROFITS, LOSS OF REVENUE, LOSS OF USE OR INTERRUPTION OF BUSINESS) ARISING OUT OF OR RELATED TO THIS AGREEMENT, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGES.
- 7.17 **Limitations:** Consultant's Liability to Client for damages arising out of the services contemplated herein are limited to the sum of the Consultant's fee. This limitation shall apply regardless of the cause of action or legal theory pled or asserted.

[Signature page follows]

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date specified above.

CONSULTANT

CLIENT

CALTRAN Engineering Group, Inc.

By: _____

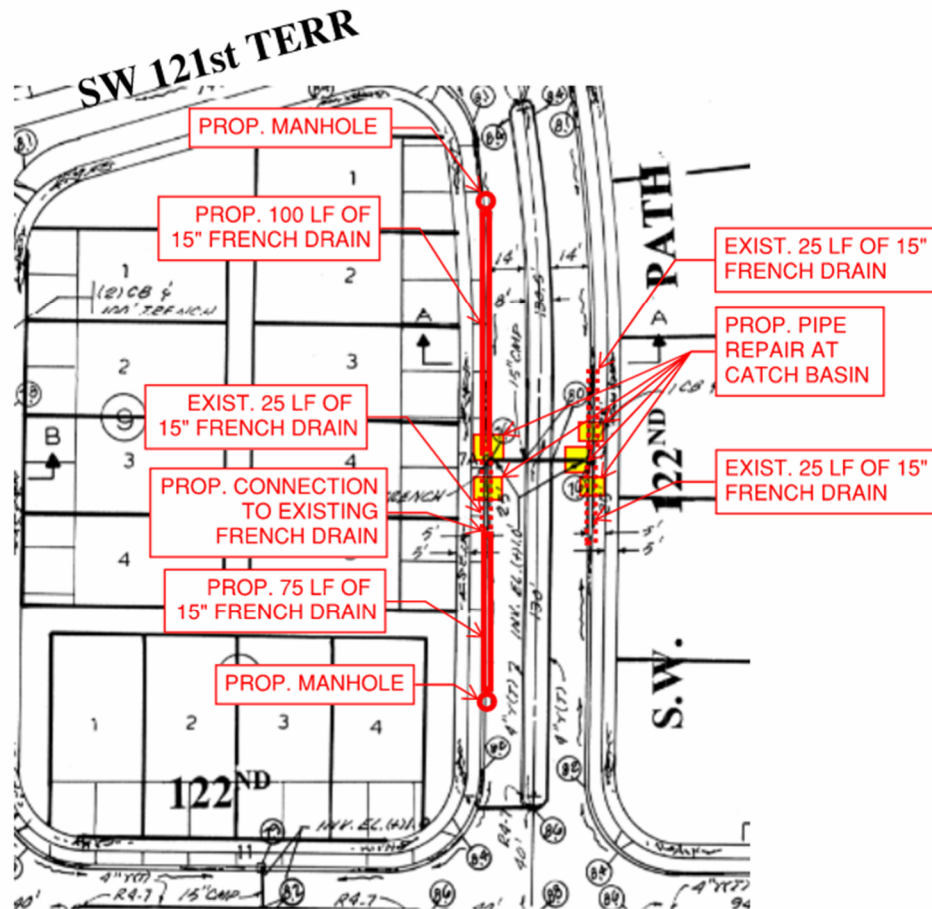
By: _____

Print Name: _____

Print Name: _____

Title: _____

Title: _____



Summary Table:

Scope of Work Items	
Item	Qty.
French Drain	175 LF
Pipe Repairs at Catch Basins	5 EA
Manholes	2 EA
Pipe Connections	1 EA

Notes:

- 1) Construction Cost Estimate Fee of \$50,000.00
- 2) This Estimate does not include Design Costs
- 3) Additional minor costs due to utility conflicts are anticipated

ALVAREZ ENGINEERS, INC.

PROPOSED DRAINAGE IMPROVEMENTS AT 12151 SW 122 PATH, MIAMI FL 33186

KENDALL BREEZE CDD



PROPOSAL

4122 NE 22nd Court, Homestead, FL 33033
Tel 786-694-0709
E-mail: operations@raptorvac.com

STORM DRAIN MAINTENANCE

PROPOSAL SUBMITTED TO: Kendall Breeze CDD % SDS, Inc.	PROJECT NAME: Kendall Breeze
BUSINESS ADDRESS: 2501A Burns Road Palm Beach Gardens, FL 33410	PROJECT LOCATION: 12300 SW 125th Ct, Miami, FL 33186
CONTACT: Management	DATE: May 20, 2024

Pursuant to findings during the recent cleaning process. We hereby propose to furnish all labor and equipment to complete the work outlined in this proposal in accordance with the Scope of Work listed below.

SCOPE OF WORK: Vac-Con sewer combination cleaner to clean four (4) pipelines, as follows:

- 1) Structure 16F. 60LF solid pipeline, clean pipe and basin. \$350.00
- 2) Structure 21, 25LF french drain. Clean pipe and basin. \$350.00
- 3) SW 122 Avenue and SW 122 Street. Entrance lane structure, 25LF french drain, clean pipe and basin. \$350.00
- 4) 12144 SW 122 passage. Root cutter to remove blockage. \$350.00
- 5) CCTV for 12144 SW 122 passage. \$450.00

COST: We propose to conduct this work in accordance with the above Scope of Work for the sum of \$1,500.00

One Thousand Five Hundred Dollars and 00/100 Cents

TERMS: Net 30

COMPLETION TIME: 1 Day

See Next Page for acceptance...

ACCEPTANCE: Client hereby accepts and agrees to the terms, Scope of Work, and all other conditions and specifications hereinabove. Raptor Vac Systems is authorized to perform the work. Payment shall be made in accordance with the provisions contained hereinabove.

Accepted by:

Authorized Representative's Signature

Date of Acceptance

- Approved by Chairperson Van Tassel on 5/20/2024.
- Required COIs must be provided before commencement of any job.

Ronald Galvis
Ronald Galvis - Field Operations Manager
Kendall Breeze CDD



CHANGE ORDER No. 1

4122 NE 22nd Court, Homestead, FL 33033

Tel 786-694-0709

E-mail: operations@raptorvac.com

STORM DRAIN MAINTENANCE

PROPOSAL SUBMITTED TO: Kendall Breeze CDD % SDS, Inc.	PROJECT NAME: Kendall Breeze
BUSINESS ADDRESS: 2501A Burns Road Palm Beach Gardens, FL 33410	PROJECT LOCATION: 12300 SW 125th Ct, Miami, FL 33186
CONTACT: Management	DATE: June 5, 2024

Pursuant to findings during the recent cleaning process. We hereby propose to furnish all labor and equipment to complete the work outlined in this proposal in accordance with the Scope of Work listed below.

SCOPE OF WORK: Vac-Con sewer combination cleaner to remove roots from three (3) pipelines, as follows:

- 1) Structure 21, 25LF french drain. Pipe is overtaken by roots, rotary root cutting saw needed. \$350.00
- 2) SW 122 Avenue and SW 122 Street. Entrance lane structure, 25LF french drain. Pipe is overtaken by roots, rotary root cutting saw needed. \$350.00
- 3) 12144 SW 122 passage. Pipe is 90% full of sediment, root presence noted on the north side of the pipe. \$500.00

COST: We propose to conduct this work in accordance with the above Scope of Work for the sum of \$1,200.00

One Thousand Two Hundred Dollars and 00/100 Cents

TERMS: Net 30

COMPLETION TIME: 1 Day

See Next Page for acceptance...

ACCEPTANCE: Client hereby accepts and agrees to the terms, Scope of Work, and all other conditions and specifications hereinabove. Raptor Vac Systems is authorized to perform the work. Payment shall be made in accordance with the provisions contained hereinabove.

Accepted by:

Authorized Representative's Signature

Date of Acceptance

- Approved by Chairperson Van Tassel on 6/7/2024
- COIs must be provided before commencement of any job.

Ronald Galvis
Ronald Galvis - Field Operations Manager
Kendall Breeze CDD.

**KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT
REQUEST FOR PROPOSALS**

**District Auditing Services for Fiscal Years 2023/2024, 2024/2025 and 2025/2026
With Two Year Option (2026/2027 and 2027/2028)
Miami-Dade County, Florida**

**KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT
AUDITOR SELECTION INSTRUCTIONS TO PROPOSERS**

SECTION 1. DUE DATE. Sealed proposals must be received no later than August 21, 2024 at 4:00 p.m., at the offices of District Manager, located at 2501A Burns Road, Palm Beach Gardens, Florida 33410.

SECTION 2. FAMILIARITY WITH THE LAW. By submitting a proposal, the Proposer is affirming its familiarity and understanding with all federal, state, and local laws, ordinances, rules and regulations that in any manner affect the work. Ignorance on the part of the Proposer will in no way relieve it from responsibility to perform the work covered by the proposal in compliance with all such laws, ordinances and regulations.

SECTION 3. QUALIFICATIONS OF PROPOSER. The contract, if awarded, will only be awarded to a responsible Proposer who is qualified by experience and licensing to do the work specified herein. The Proposer shall submit with its proposal satisfactory evidence of experience in similar work and show that it is fully prepared to complete the work to the satisfaction of the District.

SECTION 4. REJECTION OF PROPOSAL. Proposers shall be disqualified and their proposals rejected if the District has reason to believe that collusion may exist among the Proposers, the Proposer has defaulted on any previous contract or is in arrears on any previous or existing contract, or for failure to demonstrate proper licensure and business organization.

SECTION 5. SUBMISSION OF PROPOSAL. Submit one (1) copy of the Proposal Documents and one digital copy, and other requested attachments at the time and place indicated herein, which shall be enclosed in an opaque sealed envelope, marked with the title “Auditing Services – Kendall Breeze Community Development District” on the face of it.

SECTION 6. MODIFICATION AND WITHDRAWAL. Proposals may be modified or withdrawn by an appropriate document duly executed and delivered to the place where proposals are to be submitted at any time prior to the time and date the proposals are due. After proposals are opened by the District, no proposal may be withdrawn for a period of ninety (90) days.

SECTION 7. PROPOSAL DOCUMENTS. The proposal documents shall consist of the notice announcing the request for proposals, these instructions, the Evaluation Criteria Sheet and a proposal with all required documentation pursuant to Section 12 of these instructions (the “Proposal Documents”).

SECTION 8. PROPOSAL. In making its proposal, each Proposer represents that it has read and understands the Proposal Documents and that the proposal is made in accordance therewith.

SECTION 9. BASIS OF AWARD/RIGHT TO REJECT. The District reserves the right to reject any and all proposals, make modifications to the work, and waive any informalities or irregularities in proposals as it is deemed in the best interests of the District.

SECTION 10. CONTRACT AWARD. Within fourteen (14) days of receipt of the Notice of Award from the District, the Proposer shall enter into and execute a Contract (engagement letter) with the District.

SECTION 11. LIMITATION OF LIABILITY. Nothing herein shall be construed as or constitute a waiver of District’s limited waiver of liability contained in section 768.28, Florida Statutes, or any other statute or law.

SECTION 12. MISCELLANEOUS. All proposals shall include the following information in addition to any other requirements of the proposal documents.

- A. List position or title of all personnel to perform work on the District audit. Include resumes or each person listed; list years of experience in present position for each party listed and years of related experience.
- B. Describe proposed staffing levels, including resumes with applicable certifications.
- C. Three references from projects of similar size and scope. The Proposer should include information relating to the work it conducted for each reference as well as a name, address and phone number of a contact person.

SECTION 13. PROTESTS. Any protest regarding the Proposal Documents, must be filed in writing, at the offices of the District Manager, within seventy-two (72) hours after receipt of the Request for Proposals and Evaluation Criteria or other contract documents. The formal protest setting forth with particularity the facts and law upon which the protest is based shall be filed within seven (7) calendar days after the initial notice of protest was filed. Failure to timely file a notice of protest or failure to timely file a formal written protest shall constitute a waiver of any right to object or protest with respect to the aforesaid Request for Proposals, Evaluation Criteria, or other contract documents.

SECTION 14. EVALUATION OF PROPOSALS. The criteria to be used in the evaluation are presented in the Evaluation Criteria Sheet, contained within the Proposal Documents.

SECTION 15. REJECTION OF ALL PROPOSALS. The District reserves the right to reject any and all bids, with or without cause, and to waive technical errors and informalities, as determined to be in the best interests of the District.

**KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT
AUDITOR SELECTION
EVALUATION CRITERIA**

1. *Ability of Personnel (10 Points).*

(E.g., geographic locations of the firm's headquarters or permanent office in relation to the project; capabilities and experience of key personnel; evaluation of existing work load; proposed staffing levels, etc.)

2. *Proposer's Experience (10 Points).*

(E.g. past record and experience of the Proposer in similar projects; volume of work previously performed by the firm; past performance for other Community Development Districts in other contracts; character, integrity, reputation of Proposer, etc.)

3. *Understanding of Scope of Work (10 Points).*

Extent to which the proposal demonstrates an understanding of the District's needs for the services requested.

4. *Ability to Furnish the Required Services (10 Points).*

Present ability to manage this project and the extent to which the proposal demonstrates the adequacy of Proposer's financial resources and stability as a business entity necessary to complete the services required (E.g. the existence of any natural disaster plan for business operations).

5. *Price (10 Points).*

Points will be awarded based upon the price bid for the rendering of the services and reasonableness of the price to the services.

Kendall Breeze
Community Development District

**Financial Report For
May 2024**

Kendall Breeze Community Development District
Budget vs. Actual
October 2023 through May 2024

	Oct '23 - May 24	23/24 Budget	\$ Over Budget	% of Budget
Income				
363.100 · Admin Assessment Income	88,397.00	88,514.00	-117.00	99.87%
363.101 · Maint Assessment Income	259,924.58	263,830.00	-3,905.42	98.52%
363.810 · Debt Assessments	425,506.75	431,824.00	-6,317.25	98.54%
363.820 · Debt Assessments-Pd To Trustee	-399,849.01	-405,915.00	6,065.99	98.51%
363.830 · Assessment Fees	-7,437.48	-15,683.00	8,245.52	47.42%
363.831 · Assessment Discounts	-29,182.26	-31,367.00	2,184.74	93.04%
369.401 · Interest Income	24,130.83	600.00	23,530.83	4,021.81%
Total Income	<u>361,490.41</u>	<u>331,803.00</u>	<u>29,687.41</u>	<u>108.95%</u>
Gross Profit	361,490.41	331,803.00	29,687.41	108.95%
Expense				
511.308 · Traffic Enforcement	4,262.25	10,000.00	-5,737.75	42.62%
511. · Professional Fees				
511.310 · Engineering	570.00	12,000.00	-11,430.00	4.75%
511.315 · Legal Fees	4,817.50	14,000.00	-9,182.50	34.41%
511.320 · Audit Fees	3,800.00	3,800.00	0.00	100.0%
Total 511. · Professional Fees	<u>9,187.50</u>	<u>29,800.00</u>	<u>-20,612.50</u>	<u>30.83%</u>
511.122 · Payroll tax expense	122.40	480.00	-357.60	25.5%
511.131 · Supervisor Fees	1,600.00	6,000.00	-4,400.00	26.67%
511.305 · Maintenance/Contingency	9,750.00	15,000.00	-5,250.00	65.0%
511.306 · Roadway Imp/Reserve	0.00	155,000.00	-155,000.00	0.0%
511.307 · Drainage Improvements/Reserve	0.00	56,000.00	-56,000.00	0.0%
511.311 · Management Fees	22,432.00	33,648.00	-11,216.00	66.67%
511.312 · Secretarial Fees	4,000.00	6,000.00	-2,000.00	66.67%
511.318 · Assessment/Tax Roll	0.00	6,000.00	-6,000.00	0.0%
511.450 · Insurance	7,529.00	8,000.00	-471.00	94.11%
511.480 · Legal Advertisements	103.68	1,000.00	-896.32	10.37%
511.512 · Miscellaneous	423.21	1,000.00	-576.79	42.32%
511.513 · Postage and Delivery	75.16	1,000.00	-924.84	7.52%
511.514 · Office Supplies	138.30	700.00	-561.70	19.76%
511.540 · Dues, License & Subscriptions	175.00	175.00	0.00	100.0%
511.750 · Website Management	1,333.28	2,000.00	-666.72	66.66%
Total Expense	<u>61,131.78</u>	<u>331,803.00</u>	<u>-270,671.22</u>	<u>18.42%</u>
Net Income	<u><u>300,358.63</u></u>	<u><u>0.00</u></u>	<u><u>300,358.63</u></u>	<u><u>100.0%</u></u>

KENDALL BREEZE COMMUNITY DEVELOPMENT DISTRICT
MONTHLY FINANCIAL REPORT
MAY 2024

	Annual Budget 10/1/23 - 9/30/24	Actual May-24	Year To Date Actual 10/1/23 - 5/31/24
REVENUES			
Administrative Assessments	88,514	1,500	88,397
Maintenance Assessments	263,830	3,389	259,925
Debt Assessments	431,824	5,548	425,507
Other Revenues	0	0	0
Interest Income	600	0	24,130
Total Revenues	\$ 784,768	\$ 10,437	\$ 797,959
EXPENDITURES			
Maintenance Expenditures			
Maintenance/Contingency	15,000	9,750	9,750
Roadway Improvements/Reserve	155,000	0	0
Drainage Improvements/Reserve	56,000	0	0
Traffic Enforcement - Off-Duty Police	10,000	0	4,262
Engineering/Inspections	12,000	518	570
Total Maintenance Expenditures	\$ 248,000	\$ 10,268	\$ 14,582
Administrative Expenditures			
Supervisor Fees	6,000	800	1,600
Payroll Taxes (Employer)	480	61	122
Management	33,648	2,804	22,432
Secretarial	6,000	500	4,000
Legal	14,000	0	4,818
Assessment Roll	6,000	0	0
Audit Fees	3,800	0	3,800
Insurance	8,000	0	7,529
Legal Advertisements	1,000	0	104
Miscellaneous	1,000	99	423
Postage	1,000	30	75
Office Supplies	700	57	138
Dues & Subscriptions	175	0	175
Website Management	2,000	167	1,334
Total Administrative Expenditures	\$ 83,803	\$ 4,518	\$ 46,550
Total Expenditures	\$ 331,803	\$ 14,786	\$ 61,132
Revenues Less Expenditures	\$ 452,965	\$ (4,349)	\$ 736,827
Bond Payments	(405,915)	0	(399,849)
Balance	\$ 47,050	\$ (4,349)	\$ 336,978
County Appraiser & Tax Collector Fee	(15,683)	(103)	(7,437)
Discounts For Early Payments	(31,367)	0	(29,182)
Excess/ (Shortfall)	\$ -	\$ (4,452)	\$ 300,359
Carryover from Prior Year	0	0	0
Net Excess/ (Shortfall)	\$ -	\$ (4,452)	\$ 300,359

Bank Balance As Of 5/31/24	\$ 1,035,625.19
Accounts Payable As Of 5/31/24	\$ 23,896.76
Accounts Receivable As Of 5/31/24	\$ -
Reserve For Roadway Improvements As Of 5/31/24	\$ 469,000.00
Reserve For Drainage Improvements As Of 5/31/24	\$ 114,300.00
Available Funds As Of 5/31/24	\$ 428,428.43

Kendall Breeze Community Development District

Check Register

April 2024 - May 2024

Check #	Date	Vendor	Amount
4-1	4/2/2024	Billing, Cochran, Lyles, Mauro, & Ramsey	400.00
4-2	4/2/2024	Kendall Breeze CDD (Assessment Account)	5,278.19
4-3	4/2/2024	Special District Services, Inc.	3,498.68
5-1	5/2/2024	Billing, Cochran, Lyles, Mauro, & Ramsey	412.50
5-2	5/2/2024	Grau & Associates.	3,800.00
5-3	5/2/2024	Special District Services, Inc.	5,468.53
TOTAL			18,857.90

**KENDALL BREEZE CDD
TAX COLLECTIONS
2023-2024**

#	ID#	PAYMENT FROM	DATE	FOR	Tax Collect Receipts	Interest Received	Commissions Paid	Discount	Net From Tax Collector	Admin Assessment Income (Before Discounts & Fees)	Maint Assessment Income (Before Discounts & Fees)	Debt Assessment Income (Before Discounts & Fees)	Admin Assessment Income (After Discounts & Fees)	Maint Assessment Income (After Discounts & Fees)	Debt Assessment Income (After Discounts & Fees)	Debt Assessment Paid to Trustee
									\$ 784,168	\$ 88,514	\$ 263,830	\$ 431,824	\$ 88,514	\$ 263,830	\$ 431,824	
									\$ 737,718	\$ 83,803	\$ 248,000	\$ 405,915	\$ 83,803	\$ 248,000	\$ 405,915	\$ 405,915
1	1	Miami-Dade Tax Collector	11/20/23	NAV Taxes	\$ 73,397.15		\$ (704.05)	\$ (2,992.92)	\$ 69,700.18	\$ 8,286.54	\$ 24,690.80	\$ 40,419.81	\$ 7,869.15	\$ 23,447.14	\$ 38,383.89	\$ 38,383.89
2	2	Miami-Dade Tax Collector	11/24/23	NAV Taxes	\$ 55,291.38		\$ (530.79)	\$ (2,211.56)	\$ 52,549.03	\$ 6,242.40	\$ 18,600.02	\$ 30,448.96	\$ 5,932.80	\$ 17,677.49	\$ 28,938.74	\$ 28,938.74
3	3	Miami-Dade Tax Collector	12/08/23	NAV Taxes	\$ 560,279.35		\$ (5,378.69)	\$ (22,410.17)	\$ 532,490.49	\$ 63,255.54	\$ 188,477.97	\$ 308,545.84	\$ 60,118.18	\$ 179,129.80	\$ 293,242.51	\$ 293,242.51
4	4	Miami-Dade Tax Collector	12/27/23	NAV Taxes	\$ 19,153.26		\$ (184.36)	\$ (717.00)	\$ 18,251.90	\$ 2,162.40	\$ 6,443.16	\$ 10,547.70	\$ 2,060.64	\$ 6,139.94	\$ 10,051.32	\$ 10,051.32
5	5	Miami-Dade Tax Collector	01/09/24	NAV Taxes	\$ 16,563.50		\$ (160.67)	\$ (496.92)	\$ 15,905.91	\$ 1,870.02	\$ 5,571.96	\$ 9,121.52	\$ 1,795.77	\$ 5,350.75	\$ 8,759.39	\$ 8,759.39
6	6	Miami-Dade Tax Collector	02/06/24	NAV Taxes	\$ 12,352.41		\$ (121.06)	\$ (247.09)	\$ 11,984.26	\$ 1,394.59	\$ 4,155.35	\$ 6,802.47	\$ 1,353.02	\$ 4,031.51	\$ 6,599.73	\$ 6,599.73
7	Int - 1	Miami-Dade Tax Collector	02/27/24	Interest		\$ 748.19			\$ 748.19	\$ 748.19			\$ 748.19			\$ -
8	7	Miami-Dade Tax Collector	03/08/24	NAV Taxes	\$ 9,779.10		\$ (96.82)	\$ (97.76)	\$ 9,584.52	\$ 1,104.06	\$ 3,289.69	\$ 5,385.35	\$ 1,082.10	\$ 3,224.23	\$ 5,278.19	\$ 5,278.19
9	Int - 2	Miami-Dade Tax Collector	03/20/24	Interest		\$ 52.60			\$ 52.60	\$ 52.60			\$ 52.60			\$ -
10	8	Miami-Dade Tax Collector	04/26/24	NAV Taxes	\$ 15,774.32		\$ (157.64)	\$ (8.84)	\$ 15,607.84	\$ 1,780.92	\$ 5,306.48	\$ 8,686.92	\$ 1,762.12	\$ 5,250.48	\$ 8,595.24	\$ 8,595.24
11	9	Miami-Dade Tax Collector	05/08/24	NAV Taxes/Interest	\$ 10,074.77	\$ 362.30	\$ (103.40)		\$ 10,333.67	\$ 1,499.74	\$ 3,389.15	\$ 5,548.18	\$ 1,485.71	\$ 3,355.26	\$ 5,492.70	\$ 5,492.70
12									\$ -							\$ -
13									\$ -							\$ -
14									\$ -							\$ -
15									\$ -							\$ -
16									\$ -							\$ -
					\$ 772,665.24	\$ 1,163.09	\$ (7,437.48)	\$ (29,182.26)	\$ 737,208.59	\$ 88,397.00	\$ 259,924.58	\$ 425,506.75	\$ 84,260.28	\$ 247,606.60	\$ 405,341.71	\$ 405,341.71

Total KB Roll = 784,170.04

Note: \$784,168, \$88,514, \$263,830 and \$431,824 are 2023/2024 Budgeted assessments before discounts and fees.

Note: \$737,718, \$83,803, \$248,000 and \$405,915 are 2023/2024 Budgeted assessments after discounts and fees.

\$ 772,665.24	
\$ 1,163.09	\$ 737,208.59
\$ (88,397.00)	\$ (84,260.28)
\$ (259,924.58)	\$ (247,606.60)
\$ (425,506.75)	\$ (405,341.71)
\$ -	\$ -

Ethics Training

Beginning in 2024, District Supervisors are required to complete four (4) hours of ethics training annually. Below are links to two training sessions that will, upon completion, satisfy the training requirement. *Beginning with the 2024 Form 1, District Supervisors will be required to confirm that they have completed the training each year.*

- **State Ethics Laws for Constitutional Officers & Elected Municipal Officers**
 - <https://www.youtube.com/watch?v=U8JktIMKzyl>
- **Public Meetings and Public Records Law**
 - <https://www.myfloridalegal.com/sites/default/files/Full%2520audio%25202018%5B2%5D.mp3>

Both links can be found on SDS' website, at www.sdsinc.org/links.

The Florida Association of Special Districts (FASD) also offers a training option through Florida State University's Florida Institute of Government. If your special district is a member of FASD, the cost for this special district-specific ethics training is \$49.00 for each district official.

If your special district is NOT a member of FASD, the cost for this special district-specific ethics training is \$79.00 for each district official.

Information on the FASD course can be found at <https://www.fasd.com/ethics-for-special-districts>.